

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUY BACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF EMA PARTNERS INDIA LIMITED

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EMA Partners
EMA Partners India Limited

CIN: L74140MH2003PLC142116

Registered Office Address: 204, The Summit Business Bay, Western Express Highway, Vile Parle East, Mumbai - 400057, Maharashtra, India, Phone No.: +91 (22) 46089406, Email Id: s.smita@ema-partners.com, Website: www.emapartners.in
Contact Person: Ms. Smita Singh, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF EMA PARTNERS INDIA LIMITED IN CONNECTION WITH THE BUY BACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUY BACK REGULATIONS.

OFFER FOR BUY BACK OF UPTO 7,25,000 (SEVEN LAKH TWENTY-FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5/- (RUPEES FIVE ONLY) EACH OF EMA PARTNERS INDIA LIMITED ("EQUITY SHARES" OR "SHARES"), AT A PRICE OF ₹ 100/- (RUPEES ONE HUNDRED ONLY) PER EQUITY SHARE PAYABLE IN CASH FOR AN AMOUNT UPTO ₹ 725 LAKHS (RUPEES SEVEN HUNDRED TWENTY-FIVE LAKHS ONLY), EXCLUDING ANY EXPENSES INCURRED OR TO BE INCURRED FOR THE BUY BACK, WHICH REPRESENTS 6.57% AND 4.89% OF THE AGGREGATE OF COMPANY'S FULLY PAID-UP EQUITY SHARE CAPITAL AND FREE RESERVES AS PER THE LATEST AUDITED STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS AS ON MARCH 31, 2026 RESPECTIVELY, THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF THE COMPANY AS ON THE RECORD DATE.

This Advertisement is to be read together with:

- a. the public announcement dated April 24, 2026, made in accordance with the SEBI Buy Back Regulations, and published on April 25, 2026 in the following newspapers:

Publication / Newspaper	Language	Editions
Business Standard	English	All
Business Standard	Hindi	All
Navshakti	Marathi	Mumbai

- b. the Letter of Offer dated May 5, 2026 in connection with the Buy Back ("Letter of Offer").

In terms of Regulation 8(i)(a) of the SEBI Buy Back Regulations, the Letter of Offer was submitted to SEBI on May 05, 2026. The dispatch of Letter of Offer to the Eligible Shareholders as on Record Date i.e. April 30, 2026 has been completed on May 5, 2026 through electronic mode to the shareholders whose email ids are available with the Company. **In case of non-receipt of the Letter of Offer and the Tender Form, please follow the procedure mentioned in paragraph 20.25 of Letter of Offer.**

The Letter of Offer shall be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in and on the website of the Company at www.emapartners.in, of the Manager to the Buy Back at www.indorient.in, website of the Registrar to Buy Back at www.bigshareonline.com and of the Stock Exchange at www.nseindia.com.

Further, in terms of Regulation 9 (ii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("SEBI Buy Back Regulations"), as amended, if the Company or the Registrar to the Buy Back receives a request from any Eligible Shareholder to obtain physical copy of the Letter of Offer, the Company shall dispatch a copy of the Letter of Offer in physical form.

The Schedule of Buy Back is as follows:

Activity	Date	Day
Date of opening of the Buy Back/Buy Back Opening Date	May 07, 2026	Thursday
Date of closing of the Buy Back/Buy Back Closing Date	May 13, 2026	Wednesday
Last date of receipt of completed Tender Form and other specified documents by the Registrar to the Buy Back*	May 13, 2026	Wednesday

* For terms and conditions of Buy Back and other details, please refer the Letter of Offer

For Detailed schedule of activities, please refer to the Letter of Offer. The details of the Buy Back entitlement ratio are as follows:

Category of Shareholders	Ratio of Buy Back (i.e. Buy Back Entitlement)*
Reserved Category for Small Shareholders	3 (Three) Equity Shares out of every 31 (Thirty One) fully paid-up Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	10 (Ten) Equity Shares out of every 359 (Three Hundred Fifty Nine) fully paid-up Equity Shares held on the Record Date

* The ratio of Buy Back indicated above is approximate and provides an indication of the Buy Back Entitlement. Any computation of entitled Equity Shares using the above ratio of Buy Back may provide a slightly different number due to rounding-off. The actual Buy Back Entitlement for reserved category for Small Shareholders is 9.69768200877116% and general category for all other Eligible Shareholders is 2.78530771311254%.

For further information on Ratio of Buy Back as per the Buy Back Entitlement in each Category, please refer paragraph 19.5 on page 31 of the Letter of Offer.



ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

- 1) Click on <https://www.bigshareonline.com/BuyBack.aspx>
- 2) Select the name of the Company – EMA Partners India Limited;
- 3) Select holding type - "Demat" or "Physical" or "PAN";
- 4) Based on the option selected above, enter your 'DPID CLID' or 'Folio Number' or 'PAN';
- 5) Then click on View button; and
- 6) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'.

For the purpose of the Buy Back, NSE is appointed as the Designated Stock Exchange. The Company has requested NSE to provide the separate Acquisition Window to facilitate placing of sell orders by Eligible Shareholders who wish to tender their Equity Shares in the Buy Back. The details of the Acquisition Window platform will be specified by the Designated Stock Exchange from time to time. In case Shareholder's Broker is not registered with NSE, Eligible Shareholder may approach Company's Broker to place its bid by using UCC facility after submitting requisite documents as required to complete the know your client requirements.

Further, Eligible shareholders are requested to read the following disclaimer before applying for the buy back of Equity Shares by EMA Partners India Limited:

Disclaimer: The market lot for trading of Equity Shares is 1000 Shares and in multiples of 1000 Equity Shares. The acceptance of the Equity Shares under the Buy Back will be as per paragraph 19.5 on page 31 of the Letter of Offer. As a result, the Eligible Shareholders may be left with the odd lots of Equity Shares and the same may not be tradable in market. Eligible Shareholders should take an informed decision for participating in the Buy Back.

MANAGER TO THE BUY BACK	REGISTRAR TO THE BUY BACK
 Indorient Financial Services Limited	 Bigshare Services Private Limited
INDORIENT FINANCIAL SERVICES LIMITED B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai - 400093, Maharashtra, India. Tel: +91 - 79772 12186 E-mail: ema.buyback@indorient.in Investor Grievance E-mail: wecare@indorient.in Website: www.indorient.in Contact Person: Manish Tejwani / Amina Khan SEBI Registration No: INM000012661 CIN: U67190DL1993PLC052085 Validity Period: Permanent	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai - 400093, Maharashtra, India Tel No.: +91 - 22 - 6263 8200 E-mail: buybackoffer@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Maruti Eate SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534 Validity Period: Permanent

Capitalized terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

As per Regulation 24(i)(a) of the SEBI Buy Back Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.

This Advertisement is issued under the authority of the Board and in terms of the resolution passed by the Board on April 23, 2026 and circular resolution passed by the Buy Back Committee on May 05, 2026.

For and on behalf of the Board of Directors of EMA Partners India Limited		
Sd/-	Sd/-	Sd/-
Krishnan Sudarshan Chairman and Managing Director DIN: 01029826 Place: Warsaw, Poland	Subramanian Krishnaprakash Whole-time Director DIN: 01789103 Place: Chennai	Ms. Smita Singh Company Secretary & Compliance Officer (ICSI Membership No.: A62883) Place: Mumbai

Date: May 05, 2026